



THE CONNECTION

Economic Development and Our Community

Economic Snapshot: DFW Counties

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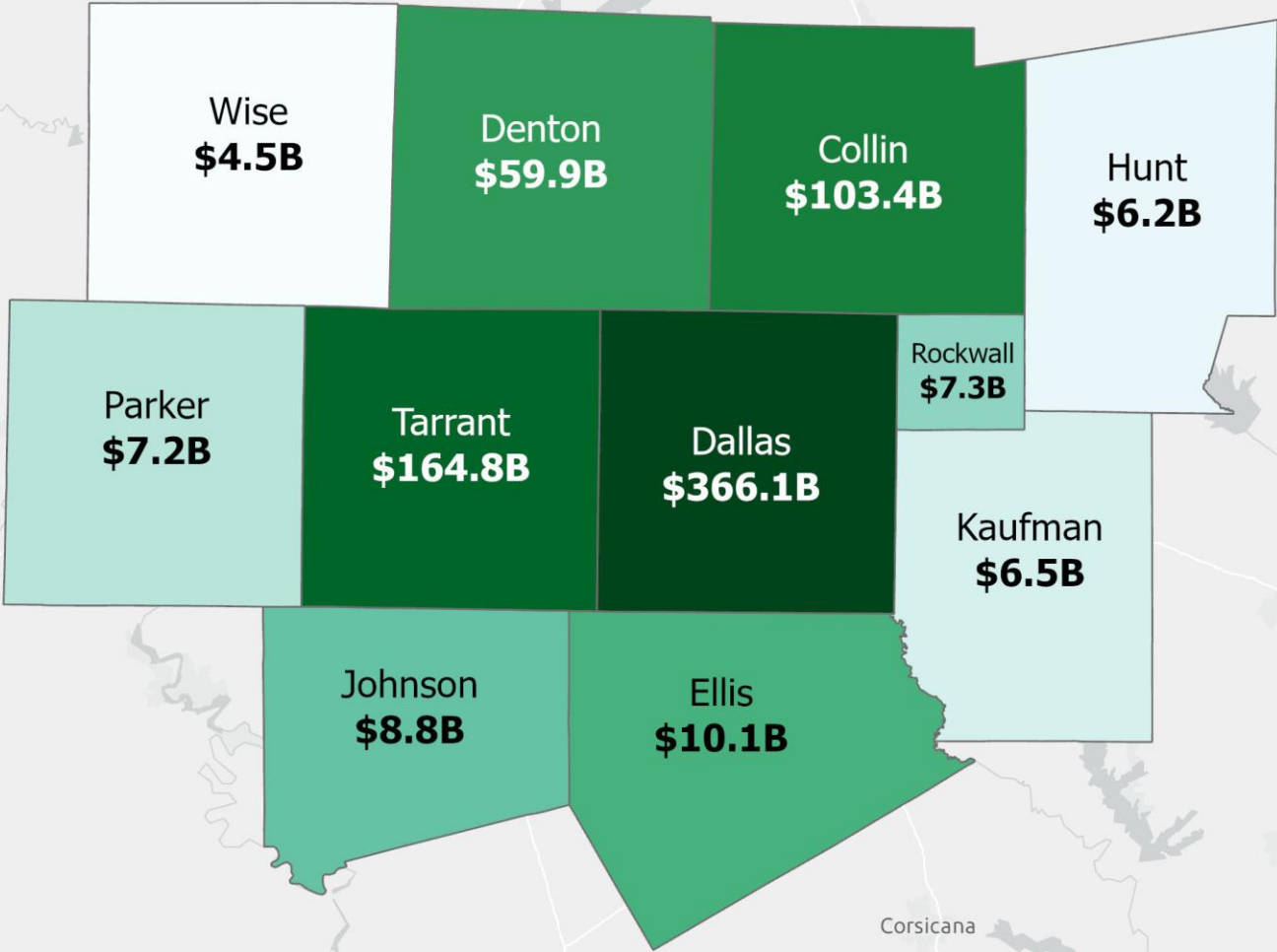
Overview

The DFW economy surpassed **\$744 billion in GDP in 2023**, distributed across its 11 counties. Notably, **Dallas, Tarrant, Collin, and Denton Counties** were overwhelmingly dominant, accounting for approximately **93%** (\$694.1 billion) of the total GDP. In contrast, the combined output of the other seven counties was just \$50.5 billion (7%). **Dallas County** alone contributed the highest GDP at \$366.1 billion, with **Tarrant County** as the second-largest at \$164.8 billion. In contrast, **Hunt County** had the smallest GDP, at \$6.2 billion.

The DFW region's export and import activity is primarily driven by four industries: **agriculture, mining, durable goods, and nondurable goods manufacturing**. Durable goods manufacturing contributed the most to the region's GDP at **\$46 billion**, with nondurable goods adding **\$21 billion**, and agriculture contributing **\$236 million**. (Regional mining GDP data was unavailable.) **Dallas County** was the top contributor across the four industries, including agriculture at **\$74.7 million**, mining at **\$2.5 billion**, durable goods at **\$15.3 billion**, and nondurable goods at **\$10.5 billion**. Conversely, **Wise County** reported the lowest contributions in agriculture at **\$6 million** and nondurable goods at **\$69.3 million**, while **Rockwall County** had the smallest durable goods manufacturing output at **\$152.9 million**.

Employment across the four industries reached **326,843 jobs in 2023**, a **13% increase** from 2013. **Durable goods** was the largest employer by far with **214,125 jobs**, while nondurable goods accounted for **94,820**, mining **10,676**, and agriculture **7,221**. Over the decade (2013-2023), most industries experienced growth: agriculture grew by **7%**, nondurable goods by a significant **22%**, and durable goods by **13%**. However, **mining jobs** saw a considerable **decline of 31%**. **Dallas and Tarrant Counties** continued to be the dominant employment centers, with **132,790** and **96,701 jobs** respectively, showing growth of **11%** and **3%** in 2023.

Counties (Dallas-Fort Worth-Arlington MSA) - GDP (2023)



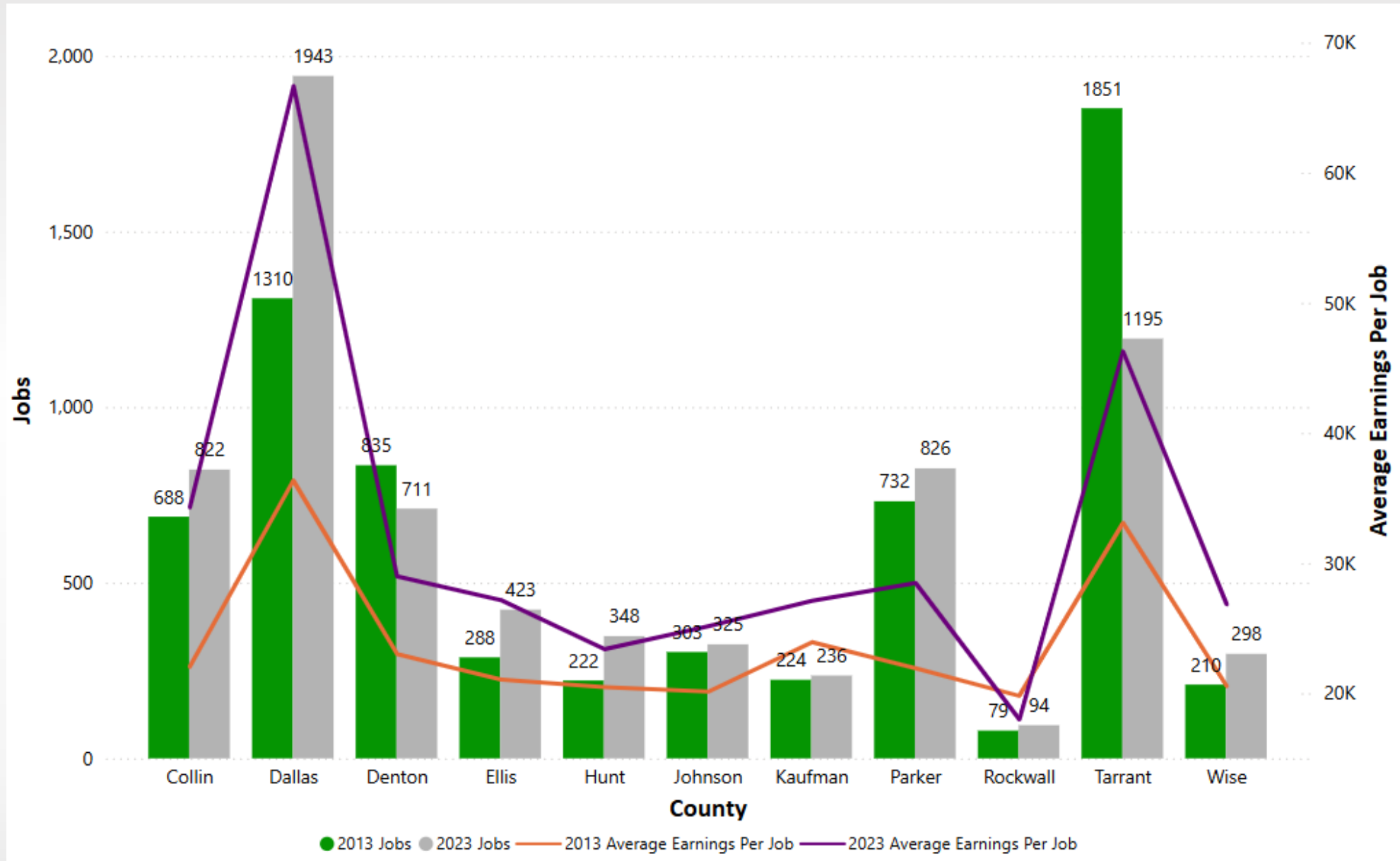
Texas & DFW region GDP - 2023

		Agriculture, forestry, fishing and hunting	Mining, quarrying, and oil and gas extraction	Durable goods manufacturing	Nondurable goods manufacturing
1	Collin	\$7.9M	\$427.8M	\$6.9B	\$1.1B
2	Dallas	\$74.7M	\$2.5B	\$15.3B	\$10.5B
3	Denton	\$49.8M	\$442.5M	\$2.8B	\$974.2M
4	Ellis	\$4.6M	\$47.9M	\$1.2B	\$892M
5	Hunt	\$8.4M	*	\$2.1B	\$416M
6	Johnson	\$7.5M	\$875.M	\$1.1B	\$266.8M
7	Kaufman	\$6.8M	*	\$563.7M	\$207.1M
8	Parker	\$21.4M	\$279.7M	\$508.8M	\$166.9M
9	Rockwall	\$10.8M	*	\$152.9M	\$1.6B
10	Tarrant	\$38.6M	\$1.8B	\$14.7B	\$5.3B
11	Wise	\$6M	\$877.8M	\$335.1M	\$69.3M
12	DFW	\$236.5M	*	\$45.6B	\$21.4B
13	Texas	\$19.6B	\$203.4B	\$128.4B	\$164.3B

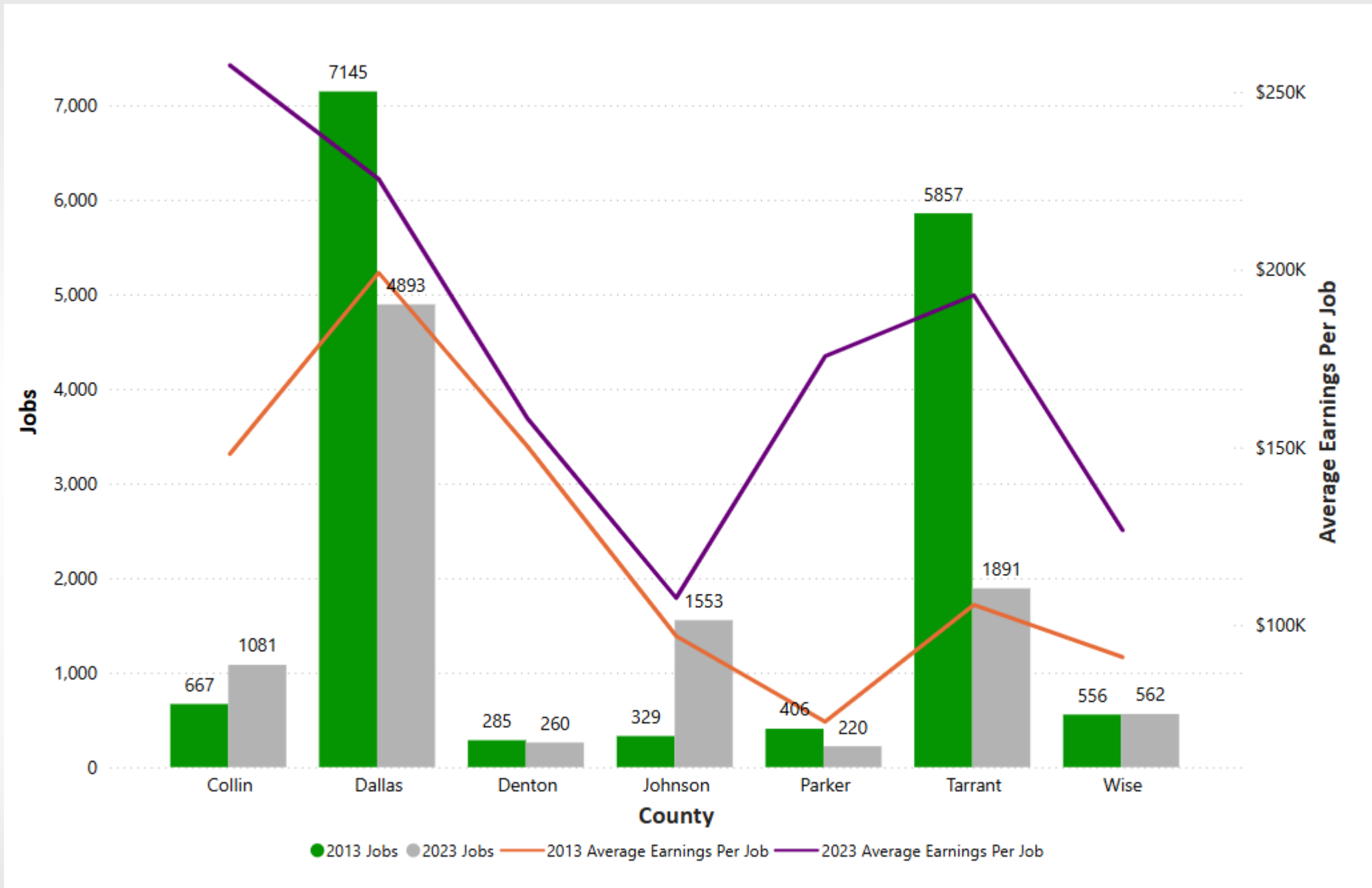
* Data not available

Source: Bureau of Economic Analysis

Agriculture, Forestry, Fishing and Hunting



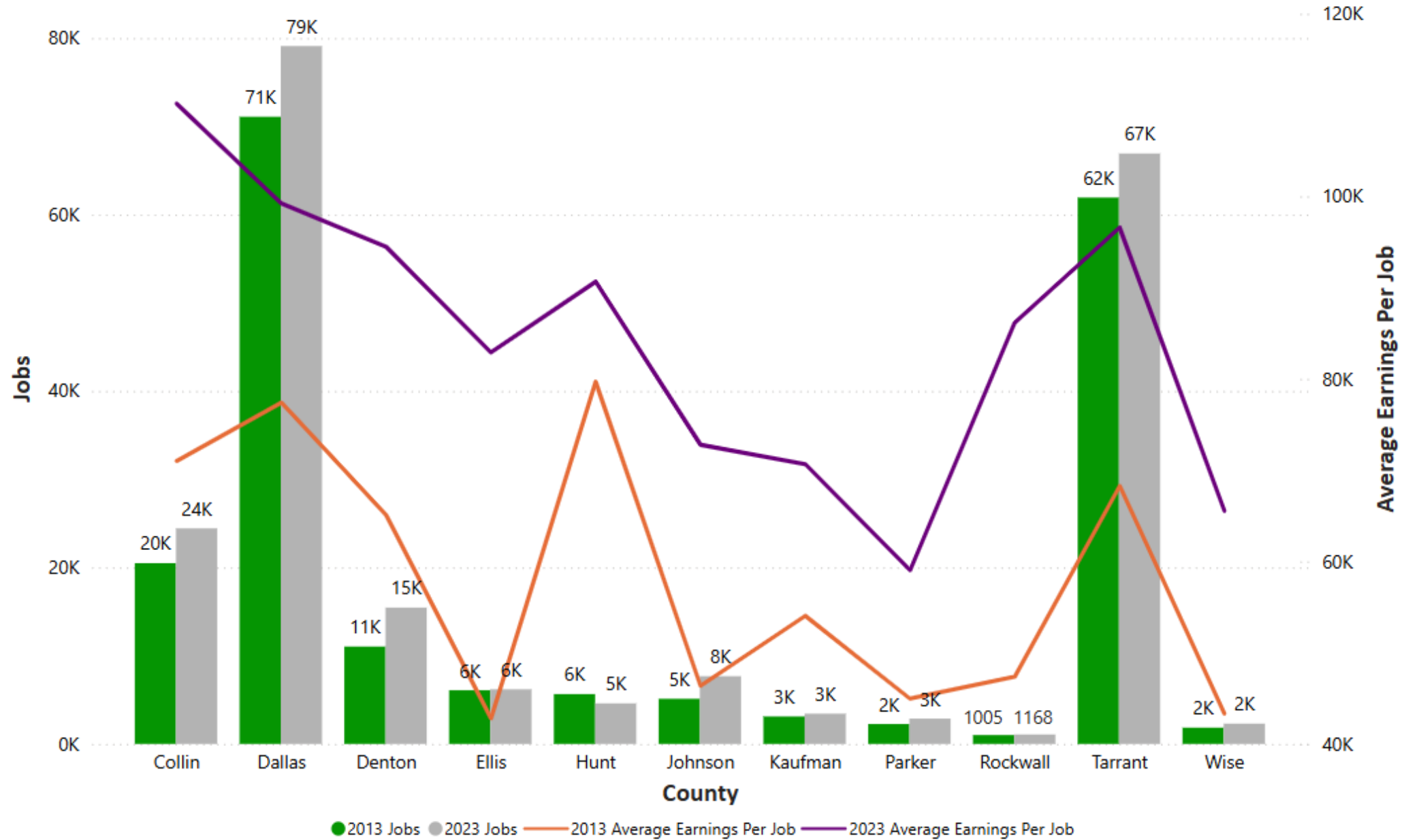
Mining, Quarrying, and Oil and Gas Extraction



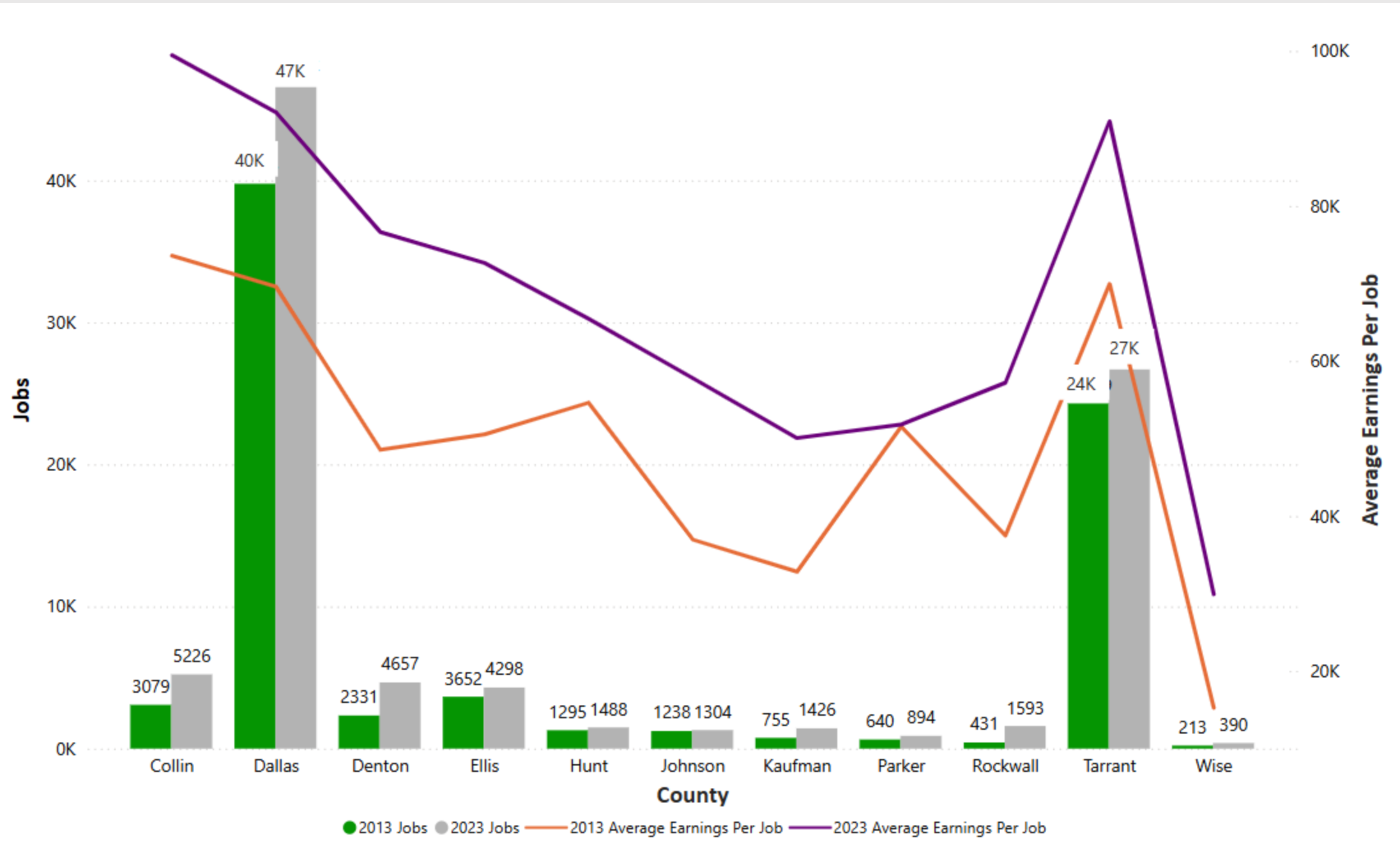
* Data for Ellis, Hunt, Kaufman and Rockwall isn't available

Source: Lightcast

Durable Goods Manufacturing



Nondurable Goods Manufacturing



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