



THE CONNECTION

Economic Development and Our Community

*DFW's Evolving
Labor Market - Part I
Local Employment by Industry,
1990 to 2018*

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The Dallas-Fort Worth region has seen impressive growth over the past three decades. Total employment, as measured by the Census, **increased 75%** from 1990 to 2018.

Growth in some industries has been even more pronounced. The number of DFW residents employed in professional and business services enterprises has **nearly tripled since 1990**, while construction, leisure and hospitality, and educational and health services employment have all **more than doubled since 1990**.

Meanwhile, employment in manufacturing, natural resources and mining, and wholesale trade has declined slightly since 1990 as the overall composition of the DFW labor market shifts to accommodate its future.

*See end notes for detailed description of industry categories.

**1990 industry employment is imputed using <https://www2.census.gov/programs-surveys/demo/guidance/industry-occupation/sf3indcrosstemplate.xls>

Source: U.S. Census Bureau, 1990-2018



DFW Employment by Industry

Industry*	1990**	2000	2010	2018
Education and health services	301,272	397,081	539,760	700,587
Professional and business services	172,631	294,981	364,255	467,565
Retail trade	243,113	309,988	346,014	415,169
Manufacturing	360,977	336,183	332,228	332,294
Leisure and hospitality	153,755	179,728	245,497	325,773
Financial activities	182,599	219,590	273,200	314,488
Construction	115,951	197,017	245,628	283,041
Transportation, warehousing, and utilities	136,482	162,277	183,930	225,676
Other services	99,455	123,499	150,478	185,172
Wholesale trade	115,892	114,125	108,790	115,581
Public administration	67,832	74,719	94,681	103,813
Information	61,722	121,049	93,188	86,414
Natural resources and mining	42,001	18,371	30,495	40,752
Total	2,053,681	2,548,608	3,008,144	3,596,325

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Source: U.S. Census Bureau, 1990-2018



Change in Employment by Industry

Industry*	DFW		U.S.	
	Change, 1990 to 2018	Change, 1990 to 2018 (%)	Change, 1990 to 2018	Change, 1990 to 2018 (%)
Education and health services	399,315	133%	14,131,654	67%
Professional and business services	294,934	171%	8,427,364	93%
Retail trade	172,056	71%	3,726,823	28%
Manufacturing	-28,683	-8%	-4,263,328	-22%
Leisure and hospitality	172,018	112%	6,216,080	72%
Financial activities	131,889	72%	1,899,745	23%
Construction	167,090	144%	2,750,258	39%
Transportation, warehousing, and utilities	89,194	65%	1,857,317	30%
Other services	85,717	86%	2,430,509	48%
Wholesale trade	-311	0%	-984,630	-20%
Public administration	35,981	53%	1,418,362	25%
Information	24,692	40%	-168,957	-5%
Natural resources and mining	-1,249	-3%	-382,514	-12%
Total	1,542,644	75%	37,058,682	32%

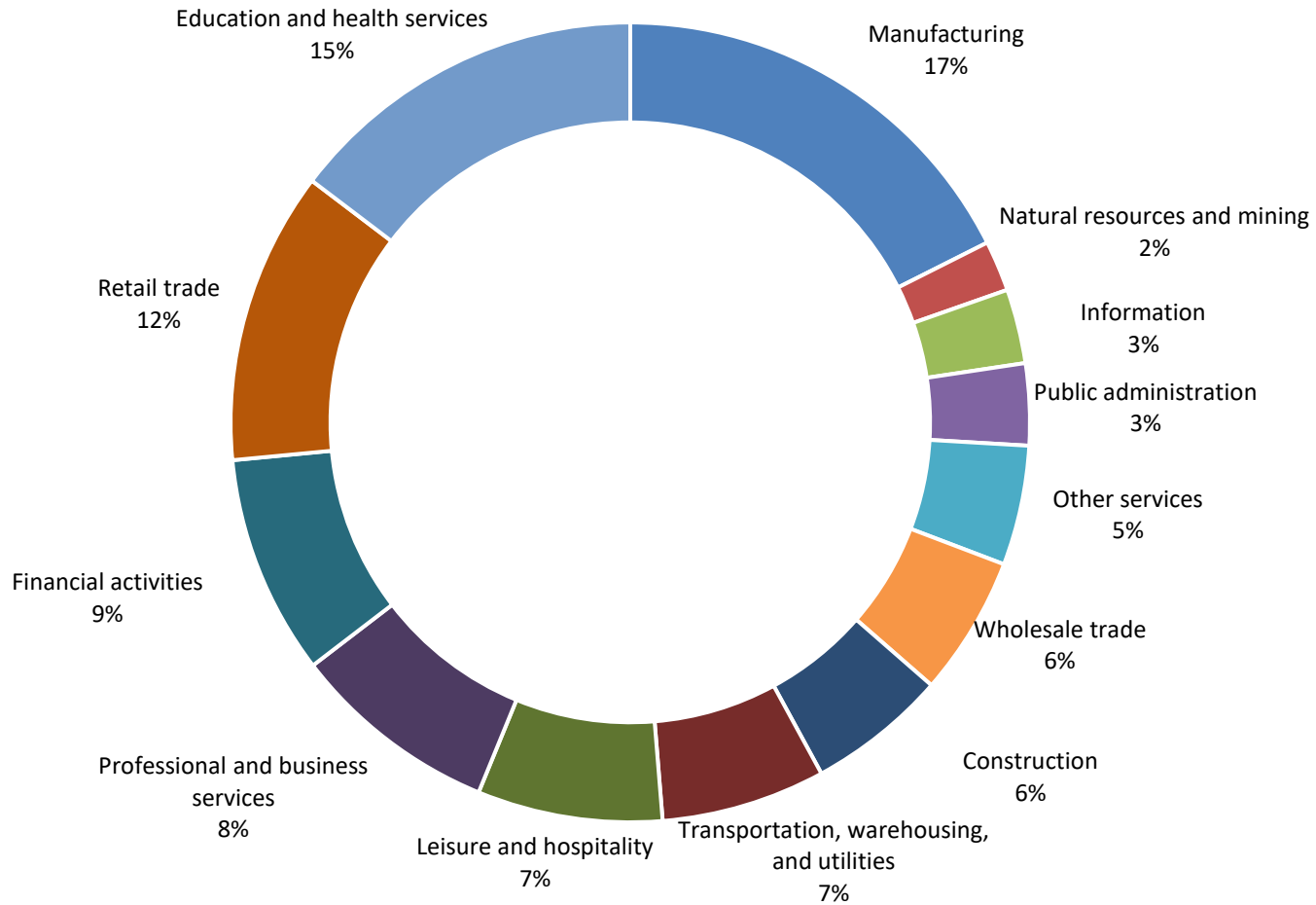
*See end notes for detailed description of industry categories.

**1990 industry employment is imputed using <https://www2.census.gov/programs-surveys/demo/guidance/industry-occupation/sf3indcrosstemplate.xls>

Source: U.S. Census Bureau, 1990-2018



DFW Employment by Industry*: 1990**



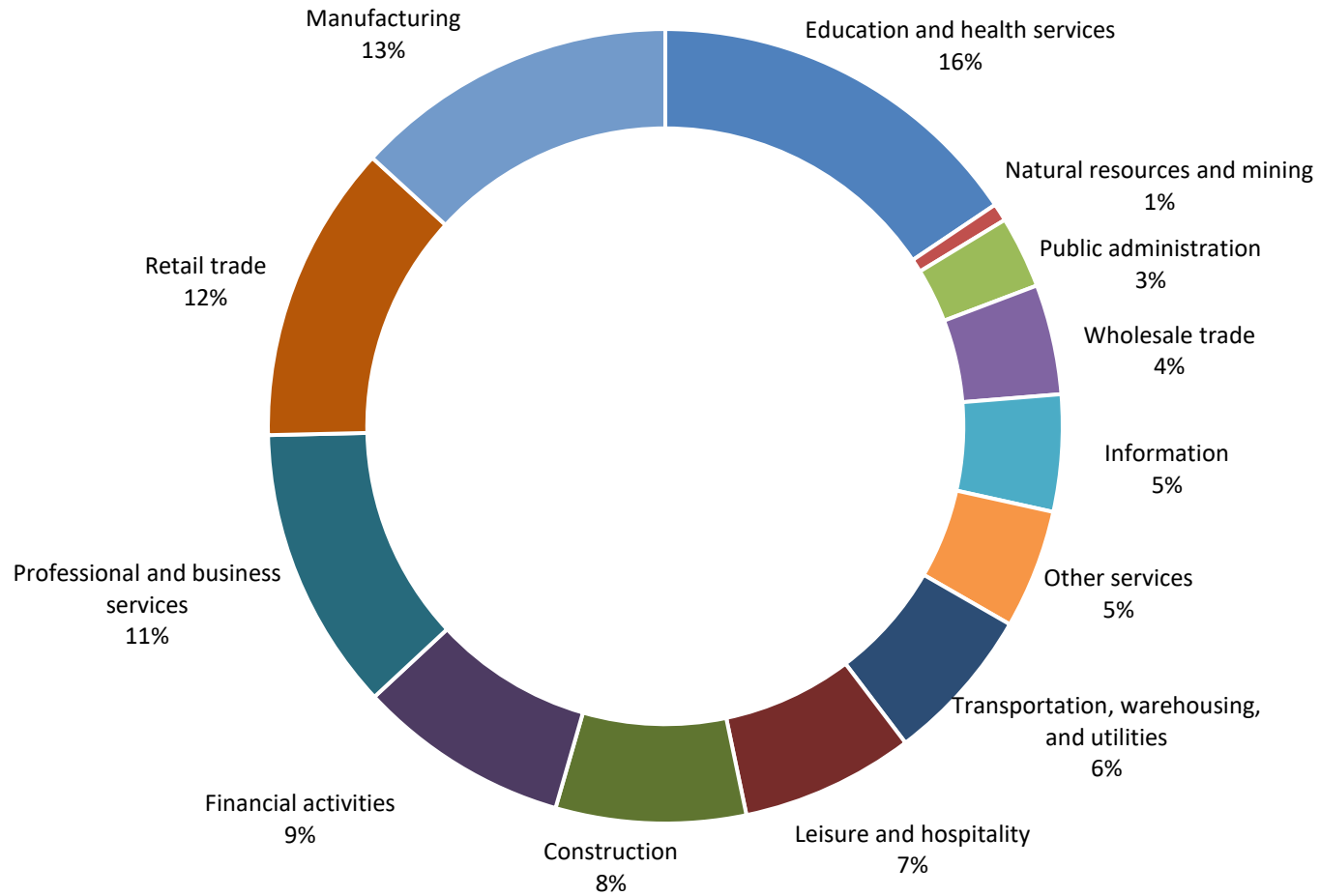
*See end notes for detailed description of industry categories.

**1990 industry employment is imputed using <https://www2.census.gov/programs-surveys/demo/guidance/industry-occupation/sf3indcrosstemplate.xls>

Source: U.S. Census Bureau, 1990 Decennial Census.



DFW Employment by Industry*: 2000

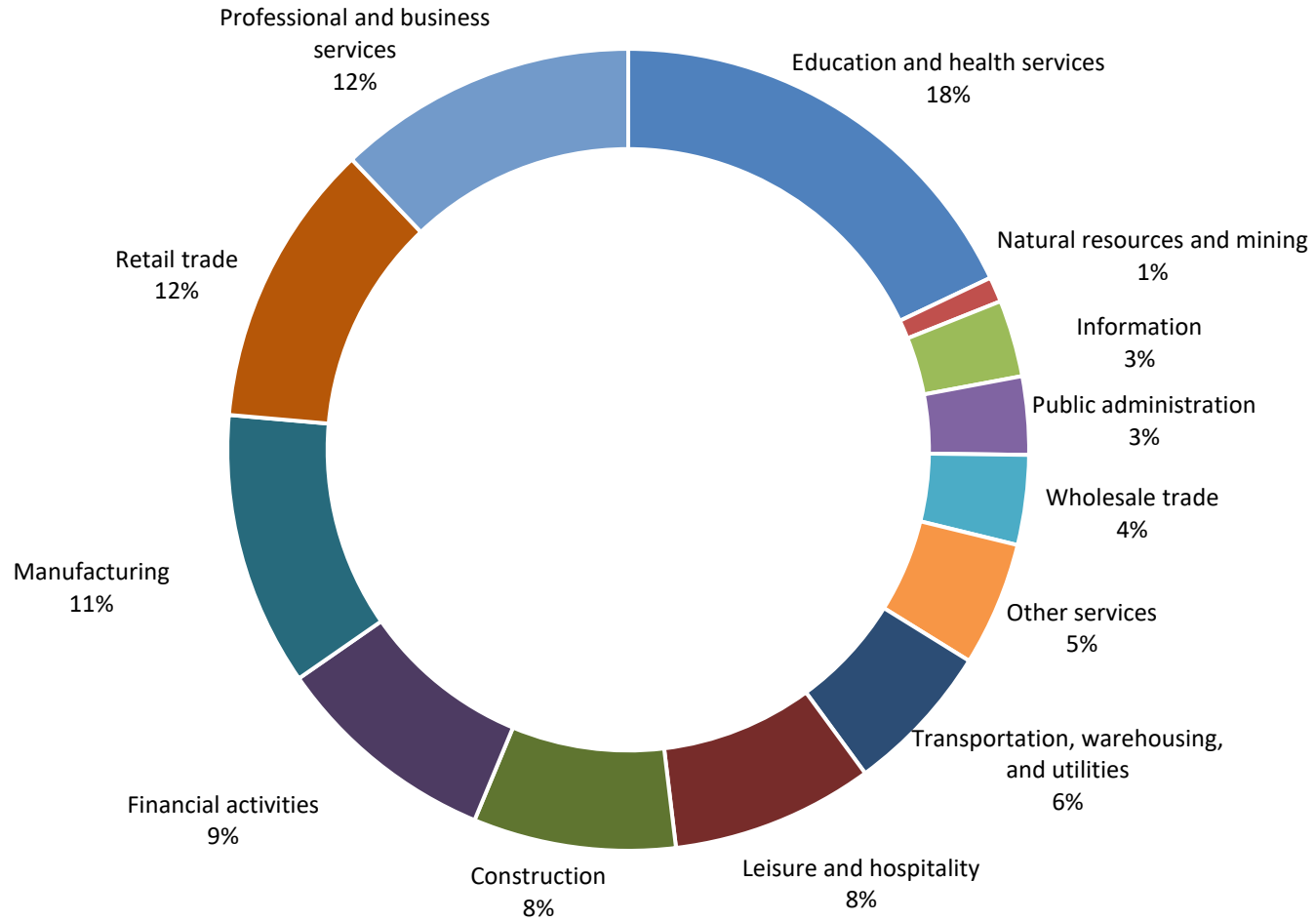


*See end notes for detailed description of industry categories.

Source: U.S. Census Bureau, 2000 Decennial Census.



DFW Employment by Industry*: 2010

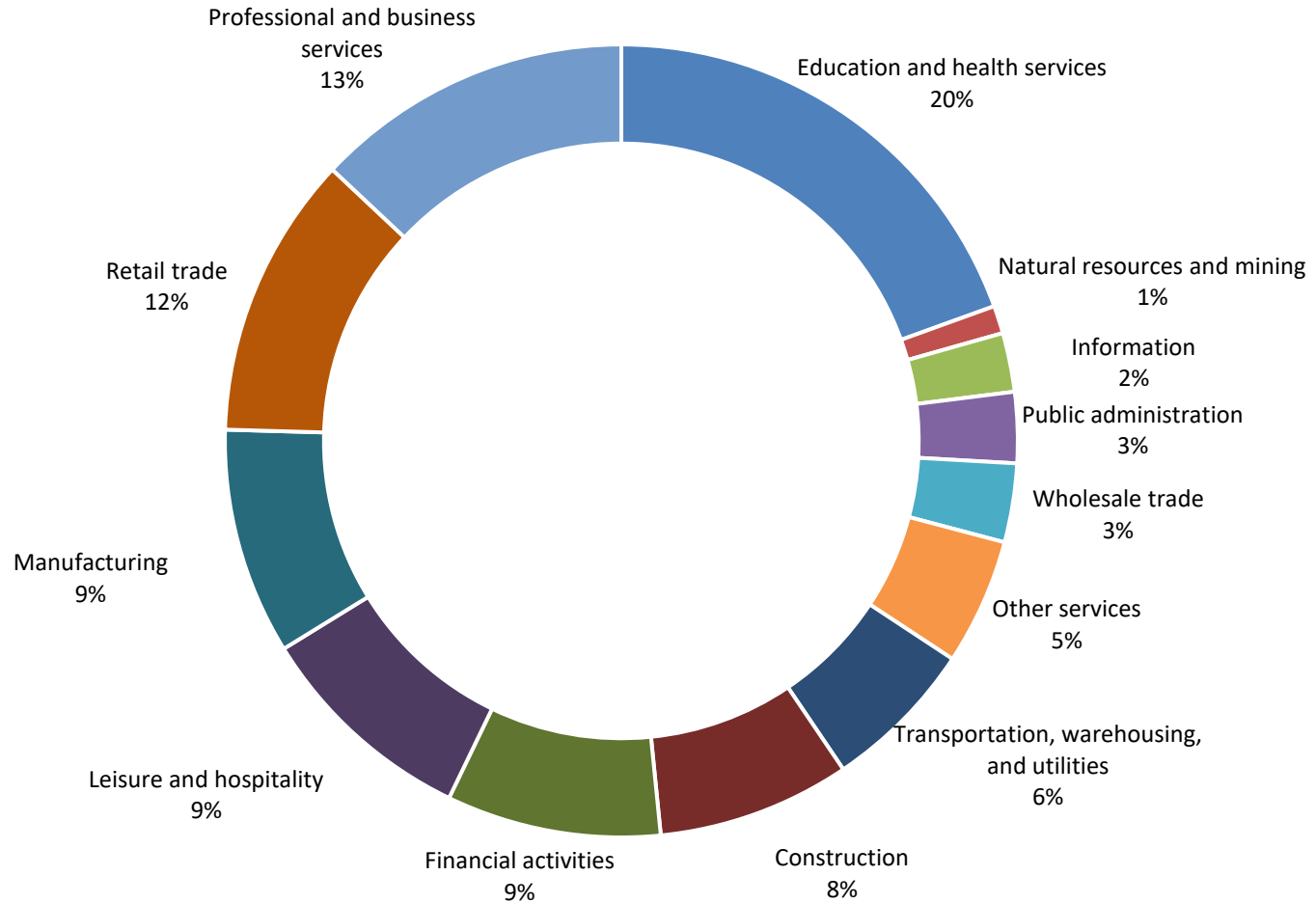


*See end notes for detailed description of industry categories.

Source: U.S. Census Bureau American Communities Survey, 2006-2010 averages.



DFW Employment by Industry*: 2018



*See end notes for detailed description of industry categories.

Source: U.S. Census Bureau American Communities Survey, 2014-2018 averages.

Description of Industry Categories

Industry	Specific Industries (NAICS)
Natural resources and mining	Agriculture, forestry, fishing and hunting (11); Mining, quarrying, and oil and gas extraction (21)
Construction	Construction (23)
Manufacturing	Manufacturing (31-33)
Wholesale trade	Wholesale trade (42)
Retail trade	Retail trade (44-45)
Transportation, warehousing, and utilities	Transportation and warehousing (48-49); Utilities (22)
Information	Information (51)
Financial activities	Finance and insurance (52); Real estate and rental and leasing (53)
Professional and business services	Professional, scientific, and technical services (54); Management of companies and enterprises (55); Administrative and support and waste management and remediation services (56)
Education and health services	Educational services (61); Health care and social assistance (62)
Leisure and hospitality	Arts, entertainment, and recreation (71); Accommodation and food services (72)
Public administration	Public administration (92)
Other services	Other services (except public administration) (81)



Questions?

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