



**DFW  
LABOR MARKET  
UPDATE  
JULY 2022**

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# Summary

July's labor market statistics continue to show signs of growth for DFW but are markedly more subdued than previous month-to-month gains, with only **5,800** new jobs added since June. The biggest employment change was seen in **government**, which experienced a decrease of **16,100** jobs from last month. Due to this decline, this sector is the only one to have fewer jobs than it did a year ago in July 2021, with all other sectors seeing relative increases. When viewing all industries, the Metroplex appears to be surpassing the national average in terms of total nonfarm growth, with **7.2%** versus **4.0%** respectively from last year.

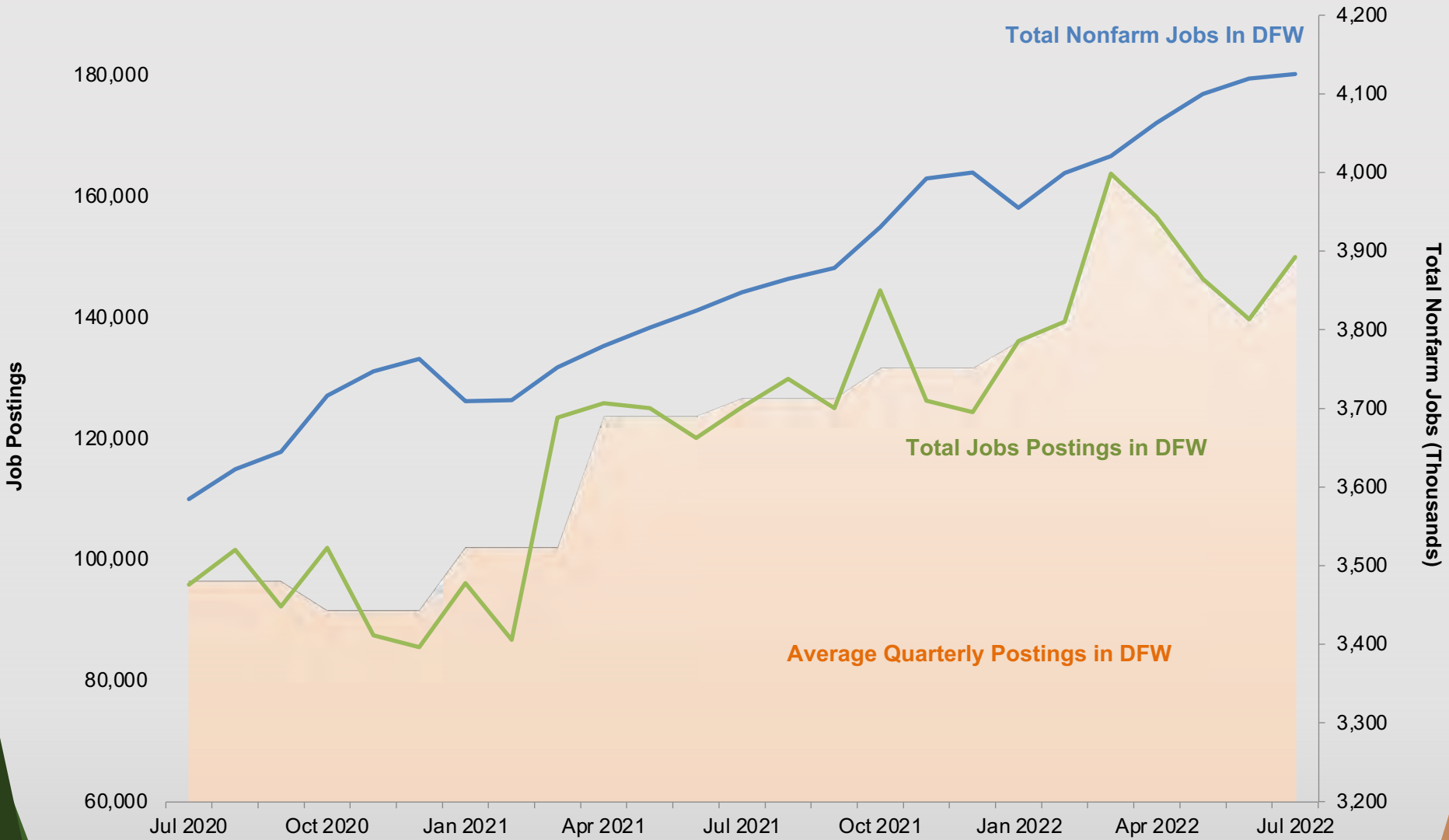
DFW continues to keep pace with the national unemployment rate, both holding at roughly **3.8%**. Meanwhile, the **consumer price indices** indicate the metro has seen **slower growth** from the previous reporting period of May, suggesting prices might be stabilizing. This would be in line with all other evaluated geographies, which have held relatively stable CPIs from June with little to no change. Because this data at the metropolitan level is only available every other month it might take additional time to observe the wider trends for our region.

From the jobs posting perspective, this month shows a return to growth, with **7.4%** more postings added since June. Leading this growth was **registered nurses**, which have steadily seen month-over-month increases since May, placing them as the most posted occupation for July. Postings related to education have seen an interesting change during this time period with **tutors** and **preschool teachers** having some of the fastest growth in postings while **postsecondary** and **middle school teachers** were some of the fastest declining from June to July. It will be interesting to observe what changes occur as we get closer to the beginning of a new school year in August and September later this year.

See the Federal Reserve Bank of Dallas' [Texas Employment Forecast](#) and [DFW Economic Indicators](#) for deeper analysis of these dynamics.

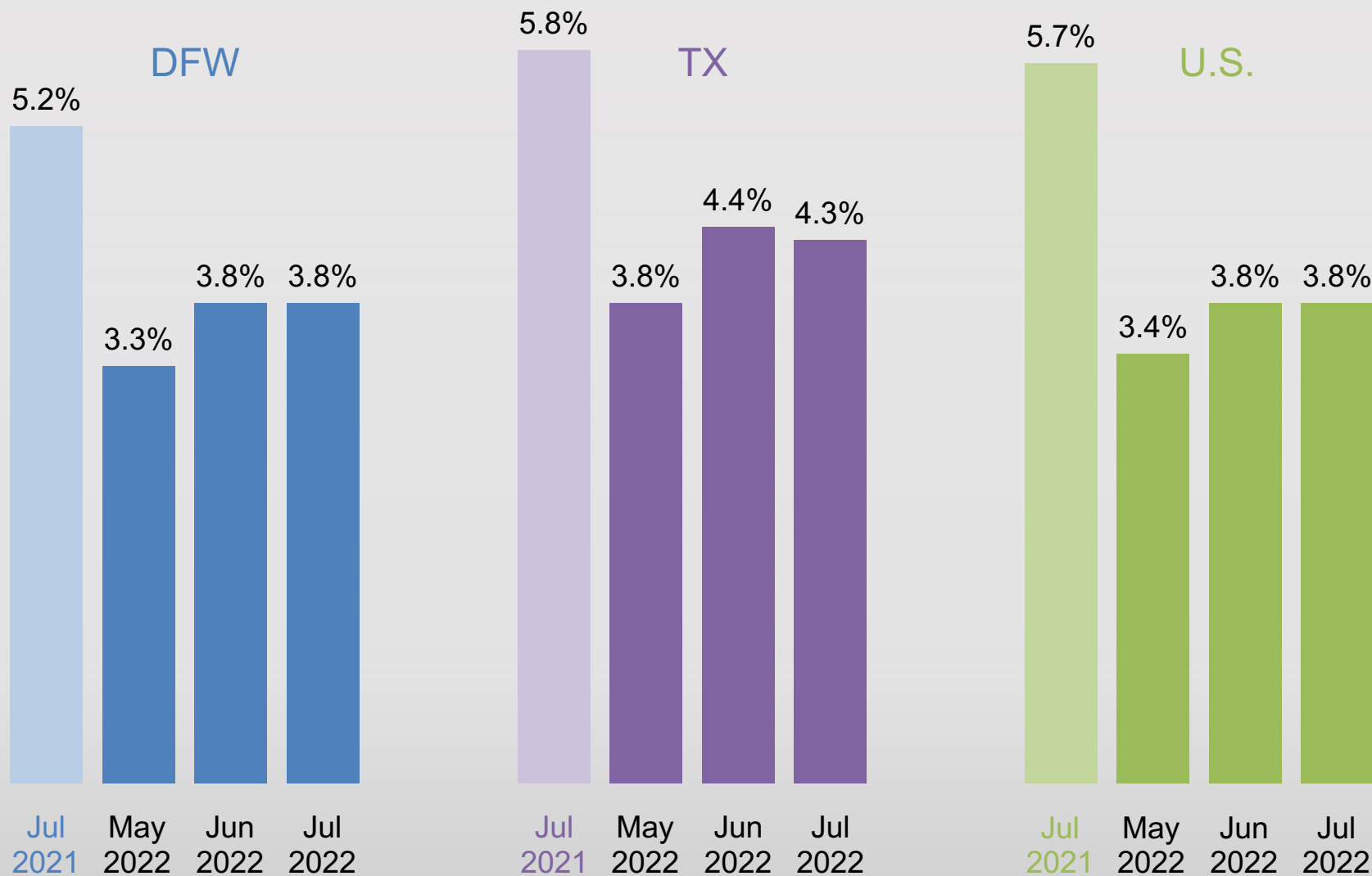


# DFW – Job Postings vs. Nonfarm Jobs



\* DFW includes Collin, Dallas, Denton, Ellis, Hunt, Johnson, Kaufman, Parker, Rockwall, Tarrant, and Wise counties.  
 Source: Bureau of Labor Statistics State and Area Employment, Hours, and Earnings, September 2022. Lightcast, 2022.

# Unemployment Rates\* in DFW, Texas, and U.S.

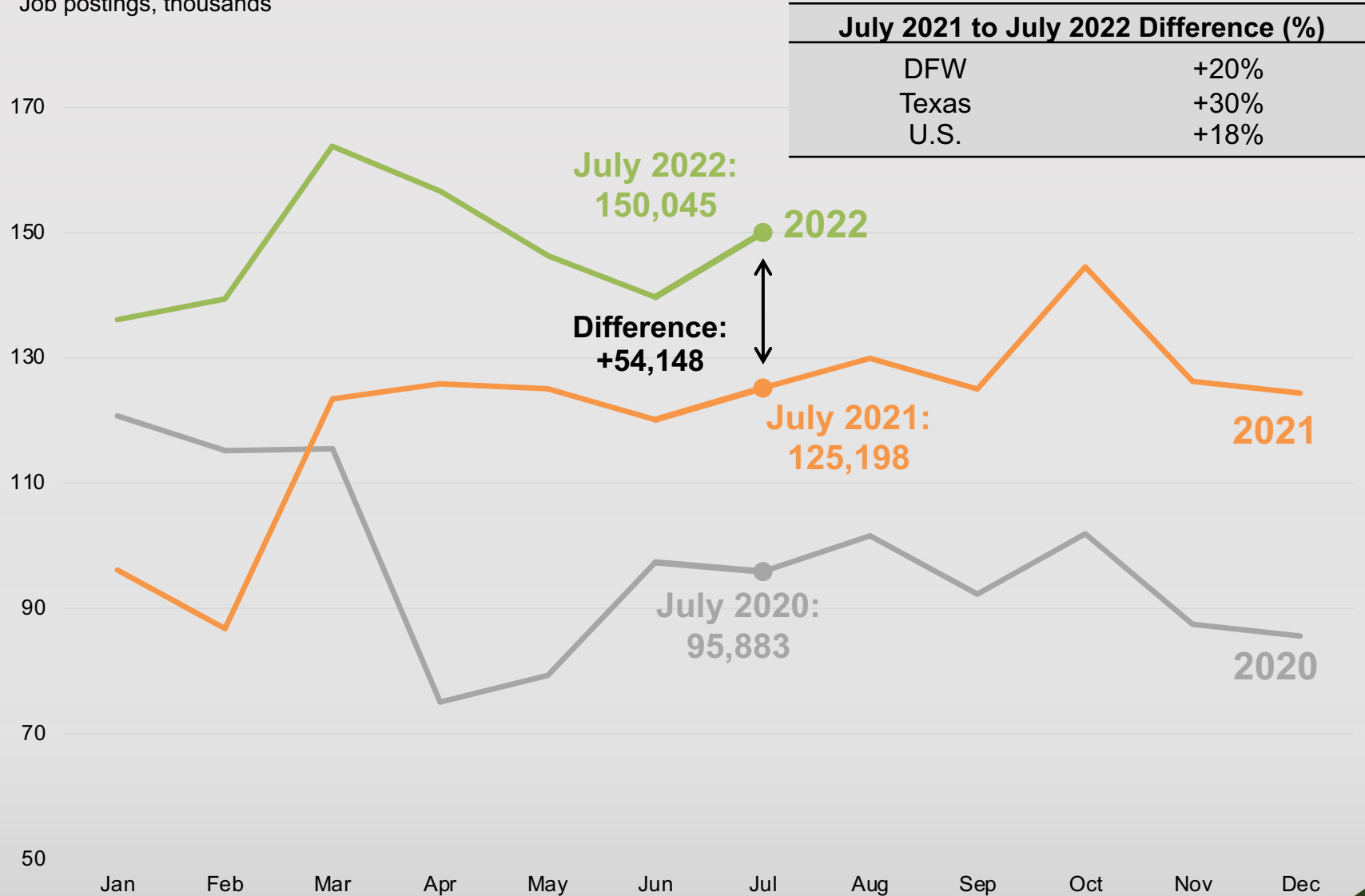


\*Not seasonally adjusted.

Source: Bureau of Labor Statistics, Labor Force Statistics, September 2022.

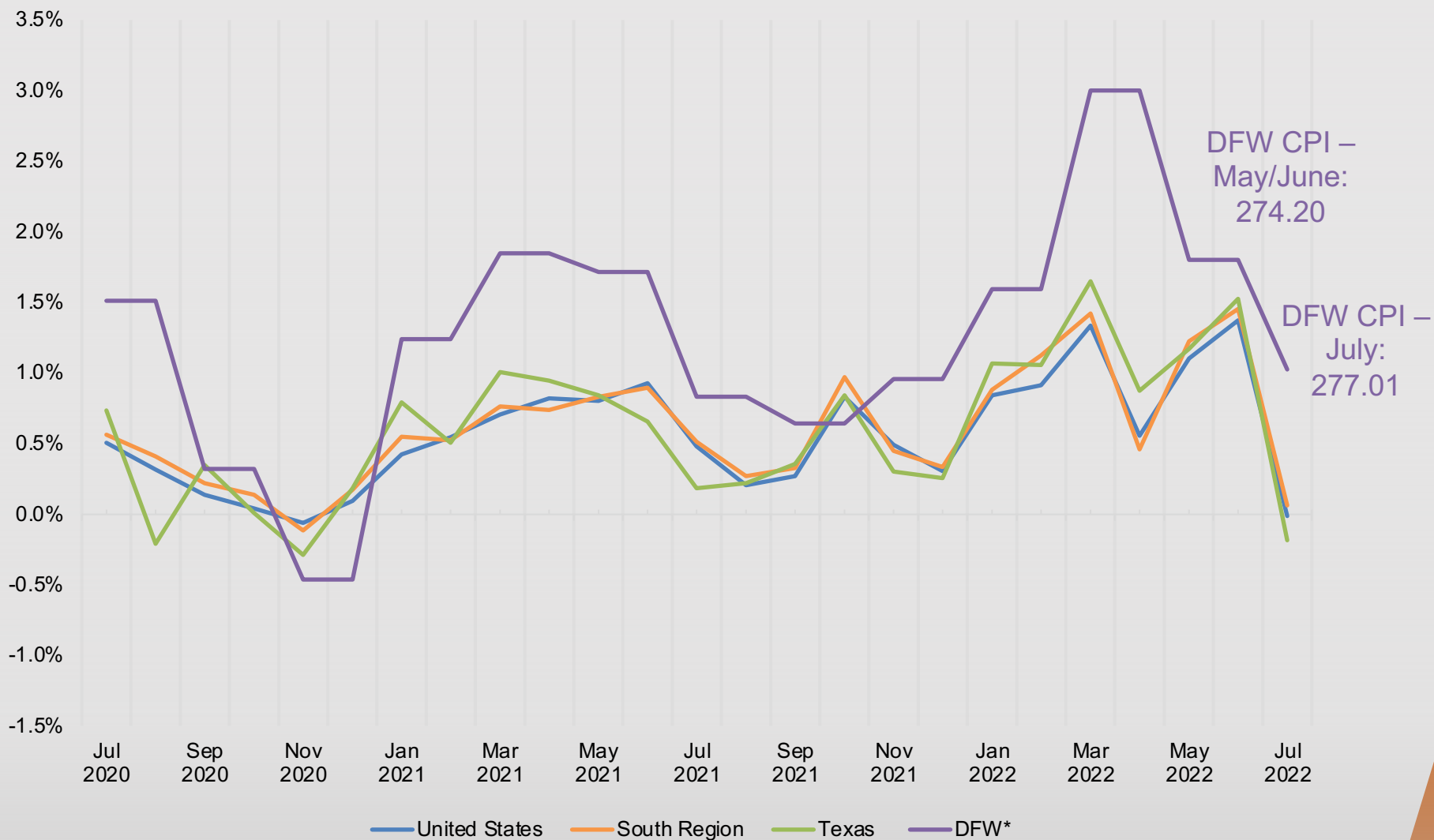
# DFW Total Job Postings Over the Years

Job postings, thousands



# Change in Consumer Price Index

Monthly Change in Consumer Price Index



Note: Data for DFW is reported every other month. All other figures are reported monthly.

Source: Texas Comptroller of Public Accounts, Key Economic Indicators, September 2, 2022. Bureau of Labor Statistics, CPI for All Urban Consumers (CPI-U), September 2022.

# Top Occupations by Job Postings in DFW

	Occupation	Median Annual Earnings	Median Advertised Salary	Average Monthly Hires	Jul. 2021 Unique Job Postings	Jul. 2022 Unique Job Postings	Change, Jul. 2021 to Jul. 2022 (%)
1	Registered nurses	\$78,642	\$84,224	1,649	4,307	8,993	108.8%
2	Software developers	\$119,563	\$127,744	2,077	6,140	6,196	0.9%
3	Sales representatives, wholesale and manufacturing, except technical and scientific products	\$62,027	\$62,592	1,243	3,616	3,543	-2.0%
4	Customer service representatives	\$36,688	\$35,456	6,858	2,846	3,400	19.5%
5	Retail salespersons	\$27,138	\$31,104	8,615	3,118	3,085	-1.1%
6	Computer occupations, all other	\$89,369	\$122,624	419	2,543	2,825	11.1%
7	Fast food and counter workers	\$23,145	\$27,008	15,209	2,259	2,499	10.6%
8	First-line supervisors of retail sales workers	\$42,427	\$39,552	1,907	2,200	2,449	11.3%
9	Heavy and tractor-trailer truck drivers	\$48,189	\$70,528	4,286	2,364	2,400	1.5%
10	Managers, all other	\$130,802	\$89,856	630	2,004	2,338	16.7%
	<b>All occupations</b>	-	-	-	<b>125,198</b>	<b>150,045</b>	<b>19.8%</b>

# Top Occupations by Job Postings in DFW

	Occupation	May. 2022 Unique Job Postings	Jun. 2022 Unique Job Postings	Jul. 2022 Unique Job Postings	Change, Jun. 2022 to Jul. 2022 (%)
1	Registered nurses	5,388	7,818	8,993	15.0%
2	Software developers	6,143	5,847	6,196	6.0%
3	Sales representatives, wholesale and manufacturing, except technical and scientific products	3,920	3,507	3,543	1.0%
4	Customer service representatives	3,225	2,847	3,400	19.4%
5	Retail salespersons	3,134	2,680	3,085	15.1%
6	Computer occupations, all other	2,795	2,773	2,825	1.9%
7	Fast food and counter workers	3,365	1,995	2,499	25.3%
8	First-line supervisors of retail sales workers	2,311	2,082	2,449	17.6%
9	Heavy and tractor-trailer truck drivers	2,357	1,956	2,400	22.7%
10	Managers, all other	2,437	2,381	2,338	-1.8%
	<b>All occupations</b>	<b>146,375</b>	<b>139,726</b>	<b>150,045</b>	<b>7.4%</b>



# Positive Change in Demand by Jobs Postings in DFW

	Occupation	Median Annual Earnings	Median Advertised Salary	Average Monthly Hires	Jun. 2022 Unique Job Postings	Jul. 2022 Unique Job Postings	Month-over-month Change
1	Tutors	\$29,233	\$46,720	241	114	228	100.0%
2	Home Health and Personal Care Aides	\$23,300	\$29,056	5,054	728	1,259	72.9%
3	Personal Financial Advisors	\$81,067	\$73,984	238	221	352	59.3%
4	Data Entry Keyers	\$34,553	\$36,480	398	280	423	51.1%
5	Hosts and Hostesses, Restaurant, Lounge, and Coffee Shop	\$23,440	\$28,096	1,824	443	617	39.3%
6	Food Preparation Workers	\$28,128	\$29,568	1,407	298	409	37.2%
7	Waiters and Waitresses	\$21,560	\$31,168	7,445	1,138	1,541	35.4%
8	Preschool Teachers, Except Special Education	\$30,251	\$30,080	688	692	925	33.7%
9	Cooks, Restaurant	\$30,609	\$28,288	4,254	996	1,325	33.0%
10	Dining Room and Cafeteria Attendants and Bartender Helpers	\$22,674	\$27,008	1,172	398	520	30.7%
	<b>All occupations</b>	-	-	-	<b>139,726</b>	<b>150,045</b>	<b>7.4%</b>

# Negative Change in Demand by Jobs Postings in DFW

Occupation	Median Annual Earnings	Median Advertised Salary	Average Monthly Hires	Jun. 2022 Unique Job Postings	Jul. 2022 Unique Job Postings	Month-over-month Change
1 Loan Officers	\$62,734	\$120,192	301	428	238	-44.4%
2 Claims Adjusters, Examiners, and Investigators	\$75,332	\$75,648	352	350	238	-32.0%
3 Postsecondary Teachers	\$80,749	\$48,000	826	731	501	-31.5%
4 Middle School Teachers, Except Special and Career/Technical Education	\$61,706	\$57,088	340	446	340	-23.8%
5 General and Operations Managers	\$92,571	\$75,136	4,684	1815	1671	-7.9%
<b>All occupations</b>	-	-	-	<b>139,726</b>	<b>150,045</b>	<b>7.4%</b>

# DFW Employment by Industry

Industry	Jul. 2021 Employment	May. 2022 Employment	Jun. 2022 Employment	Jul. 2022 Employment	Change, Jul. 2021 to Jul. 2022 (%)	Change, Jun. 2022 to Jul. 2022 (%)
Mining, quarrying, and oil and gas extraction	92,200	96,100	95,400	96,900	5.1%	1.6%
Construction	128,700	138,300	135,400	134,900	4.8%	-0.4%
Manufacturing	287,500	296,000	299,700	301,200	4.8%	0.5%
Wholesale and retail trade	594,400	621,500	622,800	626,000	5.3%	0.5%
Transportation and utilities	238,900	259,700	263,700	264,100	10.5%	0.2%
Information	82,200	86,100	87,200	88,100	7.2%	1.0%
Financial activities	345,300	364,100	368,000	371,500	7.6%	1.0%
Professional and business services	690,200	753,000	756,200	761,600	10.3%	0.7%
Education and health services	459,300	481,500	485,200	488,400	6.3%	0.7%
Leisure and hospitality	379,500	418,300	428,700	431,600	13.7%	0.7%
Other services	122,600	132,800	134,400	134,300	9.5%	-0.1%
Government	426,800	452,600	442,700	426,600	0.0%	-3.6%
<b>Total nonfarm</b>	<b>3,847,600</b>	<b>4,100,000</b>	<b>4,119,400</b>	<b>4,125,200</b>	<b>7.2%</b>	<b>0.1%</b>

Numbers may not sum due to rounding. Employment is not seasonally adjusted.

\* DFW includes Collin, Dallas, Denton, Ellis, Hunt, Johnson, Kaufman, Parker, Rockwall, Tarrant, and Wise counties.

Source: Bureau of Labor Statistics State and Area Employment, Hours, and Earnings, September 2022.

## DFW vs. U.S. Employment by Industry

Industry	DFW Jul. 2022 Employment	DFW Jul. 2022 Employment Share (%)	DFW Employment Change, Jul. 2021 to Jul. 2022 (%)	U.S. Jul. 2022 Employment	U.S. Jul. 2022 Employment Share (%)	U.S. Employment Change, Jul. 2021 to Jul. 2022 (%)
Mining, quarrying, and oil and gas extraction	96,900	2.3%	5.1%	641,000	0.4%	11.1%
Construction	134,900	3.3%	4.8%	7,911,000	5.2%	4.0%
Manufacturing	301,200	7.3%	4.8%	12,898,000	8.5%	3.9%
Wholesale and retail trade	626,000	15.2%	5.3%	21,711,900	14.3%	2.7%
Transportation and utilities	264,100	6.4%	10.5%	6,932,300	4.6%	6.5%
Information	88,100	2.1%	7.2%	3,056,000	2.0%	6.9%
Financial activities	371,500	9.0%	7.6%	9,028,000	5.9%	2.2%
Professional and business services	761,600	18.5%	10.3%	22,416,000	14.7%	5.2%
Education and health services	488,400	11.8%	6.3%	24,192,000	15.9%	3.2%
Leisure and hospitality	431,600	10.5%	13.7%	16,545,000	10.9%	8.8%
Other services	134,300	3.3%	9.5%	5,786,000	3.8%	3.9%
Government	426,600	10.3%	0.0%	21,146,000	13.9%	0.8%
<b>Total nonfarm</b>	<b>4,125,200</b>	<b>100.0%</b>	<b>7.2%</b>	<b>152,263,000</b>	<b>100.0%</b>	<b>4.0%</b>

Numbers may not sum due to rounding. Employment is not seasonally adjusted.

\* DFW includes Collin, Dallas, Denton, Ellis, Hunt, Johnson, Kaufman, Parker, Rockwall, Tarrant, and Wise counties.

Source: Bureau of Labor Statistics State and Area Employment, Hours, and Earnings, and Current Employment Statistics, September 2022.

## Questions?

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